

星展银行代客境外理财产品-凯德商务产业信托基金结构性票据产品调整公告 Notice of QDII – CapitaLand Commercial Trust Product Adjustment

尊贵的客户：

Dear Valued Customer,

下述星展银行代客境外理财产品(“理财产品”)投资的境外产品的标的证券,即凯德商务产业信托基金(彭博资讯代码:CCT SP Equity)发生了合并事件,相应地,境外产品计算代理人对境外产品进行了调整,详情如下:

A Merger Event occurs in respect of the underlying equity of Offshore Product invested under following QDII Product, which is CapitaLand Commercial Trust (Bloomberg Ticker: CCT SP Equity). Accordingly, Calculation Agent of Offshore Product made following adjustments to the Offshore Product:

境外产品调整详情 Details of the Adjustment

受此次合并事件影响,本次境外产品调整包括现金收益和境外产品条款的调整两方面,具体如下:

Due to this Merger Event, adjustment to the offshore product shall include 1) cash payment and 2) adjustments to related terms of offshore product:

- 1. 现金收益:** 每单位票据的境外产品将获得约 SGD147.1591 元的现金收益,银行将在通过境内托管人收到该金额后的两个支付营业日内向客户支付(以认购货币计),现金支付详情以银行届时寄出的通知书为准。
Cash Payout: for each unit of the offshore product, there will be a cash payment of about SGD 147.1591. The Bank will pay out the cash amount (in subscription currency) to customers within two scheduled payment days after we received the cash payment from onshore custodian. You may refer to the details of this cash payment from the separate advice upon then.
- 2. 境外产品条款调整:**
Adjustment to Offshore Product terms

调整生效日期 (日/月/年) Adjustment Effective Date (DD/MM/YYYY)	受影响的条款 Impacted Terms	调整前 Before Adjustment	调整后 After Adjustment
28/10/2020	初始价格 Initial Price	SGD 1.76	SGD 2.4444
	标的证券名称 Underlying Equity	凯德商务产业信托基金 (CapitaLand Commercial Trust) 彭博资讯代码: CCT SP Equity	凯德商用新加坡信托基金 (CapitaLand Mall Trust) 彭博资讯代码: CT SP Equity
	境外产品名称 Offshore Product	凯德商务产业信托基金结构性 票据 CapitaLand Commercial Trust Linked Structured Note	凯德商用新加坡信托基金结构性票 据 CapitaLand Mall Trust Linked Structured Note
03/11/2020 ¹	标的证券名称 Underlying Equity	凯德商用新加坡信托基金 (CapitaLand Mall Trust) 彭博资讯代码: CT SP Equity	凯德综合商用信托基金 CapitaLand Integrated Commercial Trust 彭博资讯代码: CICT SP Equity ²
	境外产品名称 Offshore Product	凯德商用新加坡信托基金结构 性票据 CapitaLand Mall Trust Linked Structured Note	凯德综合商用信托基金结构性票据 CapitaLand Integrated Commercial Trust Linked Structured Note

备注:

Notes:

- 此为预计调整生效日期,如果最终调整生效日期有更改,我行将另行通知。
Here is the intended effective date for the adjustment. In case of any change in the final effective date, the Bank will give separate notice.
- 调整后的彭博资讯代码以彭博资讯终端的最终公告为准。

3. Final applicable Bloomberg ticker of the Underlying Equity, please refer to related source from Bloomberg.
4. 欲知标的证券合并事件详情，请参考凯德商务产业信托基金发布的官方公告：
For details of the Merger Event of Underlying Equity, please refer to official announcement of CCT via below link:
<https://cct.listedcompany.com/news.html/id/799970>

受境外产品名称调整的影响，银行同时对下述星展银行代客境外理财产品(“理财产品”)名称进行了调整，具体如下：

Following the adjustments of offshore product name, the bank also adjusted the name of the QDII Product. Please refer to below details:

代客境外理财产品调整详情

Details of adjustments to QDII Product

调整生效日期 (日/月/年) Adjustment Effective Date (DD/MM/YYYY)	受影响的条款 Impacted Terms	调整前 Before Adjustment	调整后 After Adjustment
03/11/2020 ¹	产品名称 Product Name	星展银行代客境外理财—凯德商务产业信托基金结构性票据 CapitaLand Commercial Trust Linked Structured Note	星展银行代客境外理财—凯德综合商用信托基金结构性票据 CapitaLand Integrated Commercial Trust Linked Structured Note

备注：

Notes:

1. 此为预计调整生效日期，如果最终生效日期有更改，我行将另行通知。
Here is the intended effective date for the adjustment. In case of any change in the final effective date, the Bank will give separate notice.

中英文版本如有任何不一致之处，概以中文版为准。

In case of inconsistency between the English and Chinese versions, the content of the Chinese version shall prevail and apply.