

**代客境外理财产品—票息系列结构性票据 2201 期—3 年期 SOFR 利率上下限浮息  
票据**

公布日期: 05/24/2024  
所反映之相关交易市场收市日期: 05/23/2024

| 产品编号<br>Product Code | ISIN 代码<br>ISIN Code | 交易日<br>Trade Date | 产品到期日<br>Maturity Date | 货币<br>CCY | 净值 (%)<br>NAV (%) | 每单位净值*<br>NAV per Unit* |
|----------------------|----------------------|-------------------|------------------------|-----------|-------------------|-------------------------|
| QD3NCFSGIT2201UU     | XS2558053125         | 12/14/2022        | 12/23/2025             | 美元        | 97.88             | 9788.00                 |

**备注:**

"净值" 栏内所列价值仅为相关产品的估算价值, 由银行根据其认为可靠的数据推算得出或从银行认为可靠的来源获得, 仅供参考。它不等于有关产品的实际价值或到期时的价值, 且不等于也不以任何方式暗示相关产品到期时客户能够获得的回报或可能遭受的损失, 不代表也不暗示客户能够按照该等估算价值在银行进行提前提款或交易相关产品。

银行或银行的任何关联单位未就并且不会在任何方面就该等市场价值作出任何明示或暗示的担保、保证或者承诺 (无论书面/口头), 也不对客户或任何其他人士以任何方式使用或依赖该等市场价值而承担任何责任。

相关产品的详情 (包括本金和收益计算) 请见相关产品的条款说明书或申请表 (视情况而定) 以及其他产品销售文件的规定。

**Notes:**

NAV is estimated value of related product which is calculated by the Bank based on data or procured from the source it deems reliable. The NAV is for reference only. It does not represent actual value, value at maturity, implied return at maturity or potential loss of related product in any way. It also does not represent or imply customer can make an early withdrawal or trade related product at such estimated value.

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For details of product (including principal and return calculation), please refer to the product term sheet or subscription form (as applicable) and other product documents.